

1. Name of Listed Entity: **Torrent Power Limited**
2. Scrip Code/Name of Scrip/Class of Security: TORNTPOWER
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Mar-2020
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sr. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	Public Group
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants?	No	
8	Whether the listed entity has any significant beneficial owner?	No	

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 Company Secretary

Table I - Summary Statement holding of specified securities

Category (I)	Category of share-holder (II)	Nos. of share-holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
													No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								As a % of (A+B+C2)	No of Voting Rights									Total as a % of (A+B+C)
							Class eg: X	Class eg:y	Total									
A	Promoter & Promoter Group	4	257443318	0	0	257443318	53.57	257443318	0	257443318	53.57	0	0	0	0	124960364	48.54	257443318
B	Public	111858	223173466	0	0	223173466	46.43	223173466	0	223173466	46.43	0	0	0	0	0	0	210575036
C	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		111862	480616784	0	0	480616784	100.00	480616784	0	480616784	100	0	0	0	0	124960364	26.00	468018354

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Rahul C. Shah
Company Secretary

A. Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr. No.	Category of shareholder (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Share holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. (a)	As a % of total shares held (b)	No. (a)			As a % of total shares held (b)	Total as a % of Total Voting rights				
																Class eg: X	Class eg: y		Total
1	Indian																		
a	Individuals/Hindu undivided Family		3	21007	0	0	21007	0	21007	0	21007	0	0	0	0	0	0	0	21007
	Jinal Sudhir Mehta		1	8000	0	0	8000	0	8000	0	8000	0	0	0	0	0	0	0	8000
	Sudhir Uttamlal Mehta		1	6882	0	0	6882	0	6882	0	6882	0	0	0	0	0	0	0	6882
	Samir Uttamlal Mehta		1	6125	0	0	6125	0	6125	0	6125	0	0	0	0	0	0	0	6125
b	Central Government/ State Government(s)		0																
c	Financial Institutions/ Banks		0																
d	Any Other (specify)		1	257422311	0	0	257422311	53.56	257422311	0	257422311	53.56	0	53.56	0	0	124960364	48.54	257422311
	Bodies Corporate		1	257422311	0	0	257422311	53.56	257422311	0	257422311	53.56	0	53.56	0	0	124960364	48.54	257422311
	Torrent Private Limited		1	257422311	0	0	257422311	53.56	257422311	0	257422311	53.56	0	53.56	0	0	124960364	48.54	257422311
	Sub-Total (A)(1)		4	257443318	0	0	257443318	53.57	257443318	0	257443318	53.57	0	53.57	0	0	124960364	48.54	257443318
2	Foreign																		
a	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		4	257443318	0	0	257443318	53.57	257443318	0	257443318	53.57	0	53.57	0	0	124960364	48.54	257443318

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B. Table III - Statement showing shareholding pattern of the Public shareholder

Sr. No.	Category of share-holder (I)	PAN (II)	Nos. of share-holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Share holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									(IX)					No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
									As a % of (A+B+C2)	No of Voting Rights									Total as a % of Total Voting rights
										Class eg: X	Class eg:y								
1	Institutions																		
a	Mutual Funds/		22	73044049	0	0	73044049	15.20	73044049	0	73044049	15.20	0	15.20	0	0	0	0	73044049
	Axis Mutual Fund Trustee Limited A/C Axis Mutual Fund A/C Axis Long Term Equity Fund		1	29572552	0	0	29572552	6.15	29572552	0	29572552	6.15	0	6.15	0	0	0	0	29572552
	Sbi Focused Equity Fund		1	14652952	0	0	14652952	3.05	14652952	0	14652952	3.05	0	3.05	0	0	0	0	14652952
	Uti- Value Opportunities Fund		1	8859956	0	0	8859956	1.84	8859956	0	8859956	1.84	0	1.84	0	0	0	0	8859956
	Franklin India Prima Fund		1	5667194	0	0	5667194	1.18	5667194	0	5667194	1.18	0	1.18	0	0	0	0	5667194
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Alternate Investment Funds		1	131309	0	0	131309	0.03	131309	0	131309	0.03	0	0.03	0	0	0	0	131309
d	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Foreign Portfolio Investors		170	42076508	0	0	42076508	8.75	42076508	0	42076508	8.75	0	8.75	0	0	0	0	42076508
f	Financial Institutions/ Banks		35	2494052	0	0	2494052	0.52	2494052	0	2494052	0.52	0	0.52	0	0	0	0	2430251
g	Insurance Companies		8	11309490	0	0	11309490	2.35	11309490	0	11309490	2.35	0	2.35	0	0	0	0	11309490
	HDFC Life Insurance Company Limited		1	8670801	0	0	8670801	1.80	8670801	0	8670801	1.80	0	1.80	0	0	0	0	8670801
h	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
i	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(1)		236	129055408	0	0	129055408	26.85	129055408	0	129055408	26.85	0	26.85	0	0	0	0	128991607
2	Central Government/ State Government(s)/ President of India		3	7057951	0	0	7057951	1.47	7057951	0	7057951	1.47	0	1.47	0	0	0	0	901
	The Governor Of Gujarat		1	7057050	0	0	7057050	1.47	7057050	0	7057050	1.47	0	1.47	0	0	0	0	901
	Sub-Total (B)(2)		3	7057951	0	0	7057951	1.47	7057951	0	7057951	1.47	0	1.47	0	0	0	0	901

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3	Non-institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals -		104669	33863606	0	0	33863606	7.04	33863606	0	33863606	7.04	0	7.04	0	0	0	0	286462569
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		104520	26452383	0	0	26452383	5.50	26452383	0	26452383	5.50	0	5.50	1410	0.01	0	0	21772054
ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		149	7411223	0	0	7411223	1.54	7411223	0	7411223	1.54	0	1.54	0	0	0	0	6690515
b	NBFCs registered with RBI		3	1975	0	0	1975	0	1975	0	1975	0	0	0	0	0	0	0	1975
c	Employee Trusts		2	6786	0	0	6786	0	6786	0	6786	0	0	0	0	0	0	0	6786
d	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)		6945	53187740	0	0	53187740	11.07	53187740	0	53187740	11.07	0	11.07	0	0	0	0	53111198
	Bodies Corporate		504	48851936	0	0	48851936	10.16	48851936	0	48851936	10.16	0	10.16	0	0	0	0	48851936
	Gujarat State Financial Services Ltd		1	46871621	0	0	46871621	9.75	46871621	0	46871621	9.75	0	9.75	0	0	0	0	46871621
	Clearing Members		101	361998	0	0	361998	0.08	361998	0	361998	0.08	0	0.08	0	0	0	0	361998
	Foreign Nationals		2	1870	0	0	1870	0	1870	0	1870	0	0	0	0	0	0	0	1870
	HUF		1576	813642	0	0	813642	0.17	813642	0	813642	0.17	0	0.17	0	0	0	0	895434
	IEPF		1	1913948	0	0	1913948	0.40	1913948	0	1913948	0.40	0	0.40	0	0	0	0	1913948
	Non-Resident Indian (NRI)		4735	1095775	0	0	1095775	0.23	1095775	0	1095775	0.23	0	0.23	0	0	0	0	1019233
	Trusts		26	148571	0	0	148571	0.03	148571	0	148571	0.03	0	0.03	0	0	0	0	148571
	Sub-Total (B)(3)		111619	87060107	0	0	87060107	18.11	87060107	0	87060107	18.11	0	18.11	0	0	0	0	81582528
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		111858	223173466	0	0	223173466	46.43	223173466	0	223173466	46.43	0	46.43	0	0	0	0	210575036

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C. Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Sr. No.	Category of shareholder (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)			As a % of (A+B+C2)	No of Voting Rights				Total as a % of Total Voting rights
																Class eg: X	Class eg:y	Total		
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0		0	0	0	0	0	0	0	0	0	0	0	
	Total (A+B+C2)		111862	480616784	0	0	480616784	100.00	480616784	0	480616784	100.00	0	0	0	0	124960364	26.00	468018354	

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Explanatory Notes:

A. Encumbrance on Shares held by Promoter

Torrent Pvt. Ltd. ("Promoter"), as promoter of Torrent Power Ltd. ("TPL") has executed "Non-Disposal Undertakings" ("NDUs") in respect of 12,49,60,364 equity shares held by it in TPL, for the benefit of specified lenders, for loans granted by them to TPL.

Also, Promoter of TPL has accepted covenant in respect of 12,49,60,364 equity shares held by it in TPL, for the benefit of specified debentureholders.

The primary obligation undertaken by the Promoter in such NDUs / covenants is to hold and continue to hold atleast 26% of equity share capital of TPL during the period such loans / debentures are outstanding. The NDUs / covenants do not create pledge or similar security charge on equity shares which are subject matter of the NDUs / covenants.

The sole purpose of executing the NDUs / accepting covenants is to provide comfort to such lenders / debentureholders that the Promoter will continue to hold atleast 26% equity shares in TPL during the period of such loans / debentures. Promoter has executed multiple NDUs / accepted various covenants in respect of several loans / debentures taken by TPL; however cumulatively these NDUs / covenants oblige the Promoter for 26% of the equity shares of TPL.

B. Significant Beneficial Owners (SBO):

The Companies (Significant Beneficial Owners) Rules, 2018 is not applicable to the extent of shareholding of the Holding Company, it being the Core Investment Company and regulated by Reserve Bank of India.

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For Torrent Power Limited
Rahul C. Ghosh
Company Secretary