

TORRENT POWER LIMITED

INVESTOR PRESENTATION - Q3 2016-17

TORRENT POWER LIMITED

PERFORMANCE HIGHLIGHTS

Income Statement – Consolidated (Rs. Cr.)	Q3 2016-17 (Un-audited)	Q3 2015-16 (Un-audited)	YTD 2016-17 (Un-audited)	YTD 2015-16 (Un-audited)
Income from Operations	2,326.69	3,032.05	7,600.76	9,225.89
Fuel, Power Purchase & Other Material Cost	1,442.50	1,802.41	4,907.07	5,818.86
Staff cost and other exp.	297.87	275.57	929.70	884.57
Depreciation and amortisation	254.65	229.04	736.79	679.80
Total Expenditure	1,995.02	2,307.02	6,573.56	7,383.23
Profit before other income, finance cost & exceptional items	331.67	725.03	1,027.20	1,842.66
Other Income	51.82	49.23	144.01	231.85
Finance cost	261.42	268.33	789.29	876.35
Profit before tax	122.07	494.72	381.92	1,186.95
Tax Expense	14.93	134.52	88.22	354.58
Profit After Tax and minority interest	106.66	359.08	293.21	829.25
Total Comprehensive Income	104.10	358.62	282.16	827.27

Note: From 1st April, 2016, the Company has adopted accounting standards notified under Companies (Indian Accounting Standards) Rules, 2015 ("Ind AS"). Accordingly the relevant quarterly financial results for the previous period is restated as per Ind AS. The previous year's figures are also recasted considering the Scheme of Arrangement between Torrent Solargen Limited and the Company with Appointed date of 1st April 2015 (please refer notes to financial results)

TORRENT POWER LIMITED

PERFORMANCE HIGHLIGHTS

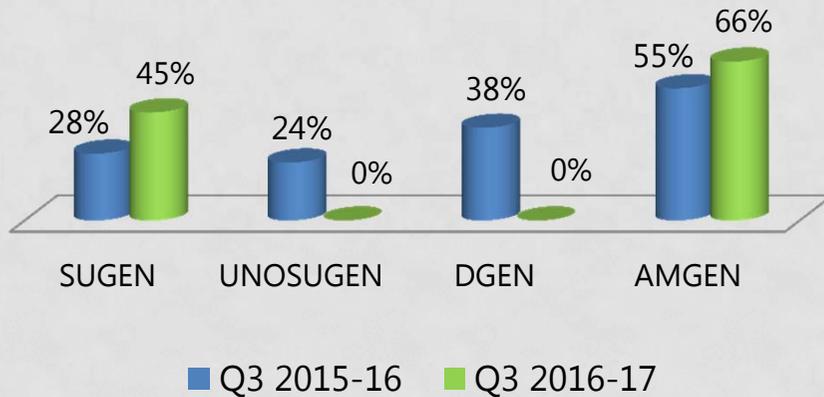
The following are the major reasons for variation in Q3 FY 2016-17 results as compared to Q3 FY 2015-16 results:

- ❑ Recovery of partial fixed cost of DGEN and UNOSUGEN power plants in Q3 FY 2015-16 due to allocation of gas under the 'Scheme for Utilisation of Gas Based Power Generation Capacity' issued by Ministry of Power
- ❑ Under recovery of FPPPA in Q3 FY 2016-17 and recovery of part arrears of unrecovered FPPPA for FY 2014-15 in Q3 FY 2015-16
- ❑ Reversal of earlier years provisions under long term supply and service agreements in Q3 FY 2015-16

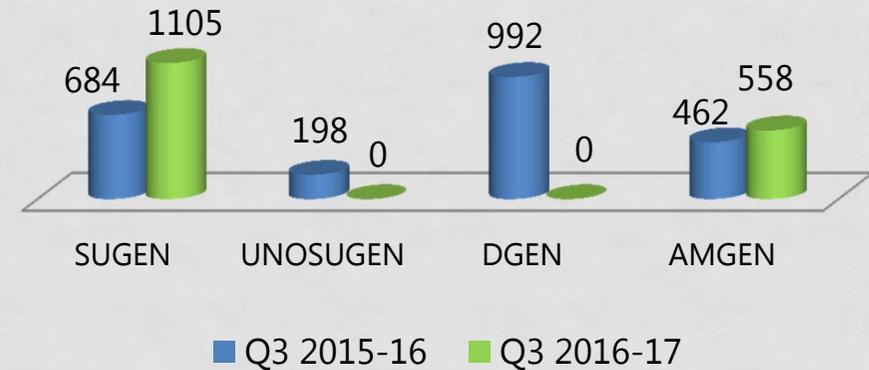
TORRENT POWER LIMITED

PERFORMANCE HIGHLIGHTS

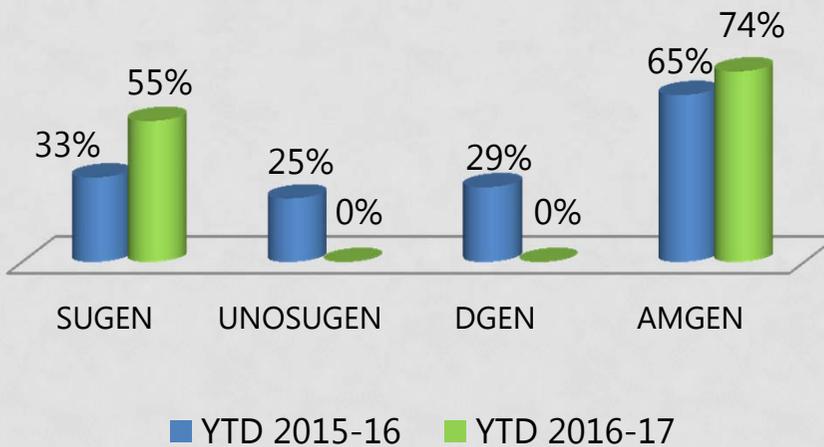
Plant-wise PLF (%)



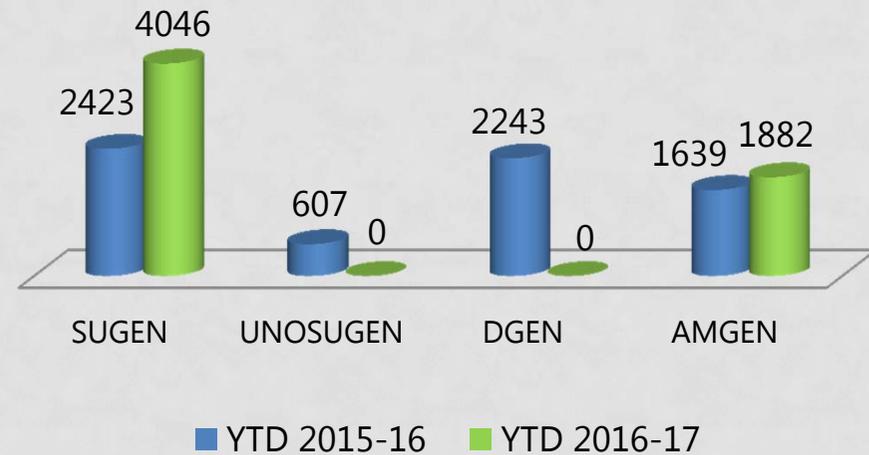
Unit-wise Net Generation (MUs)



Plant-wise PLF (%)



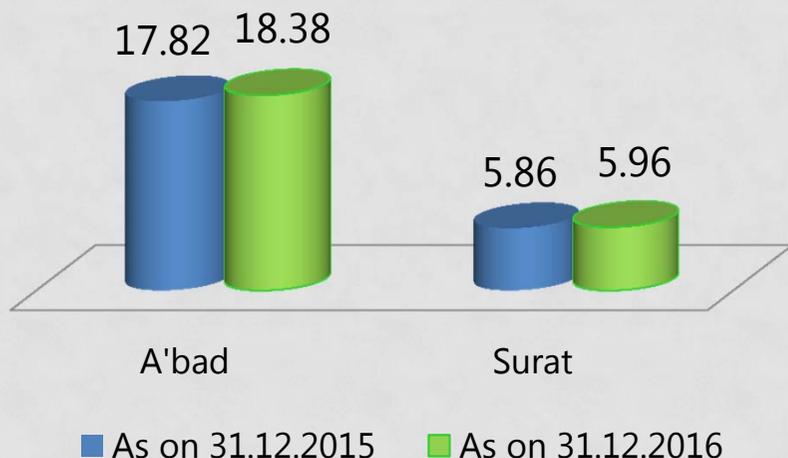
Unit-wise Net Generation (MUs)



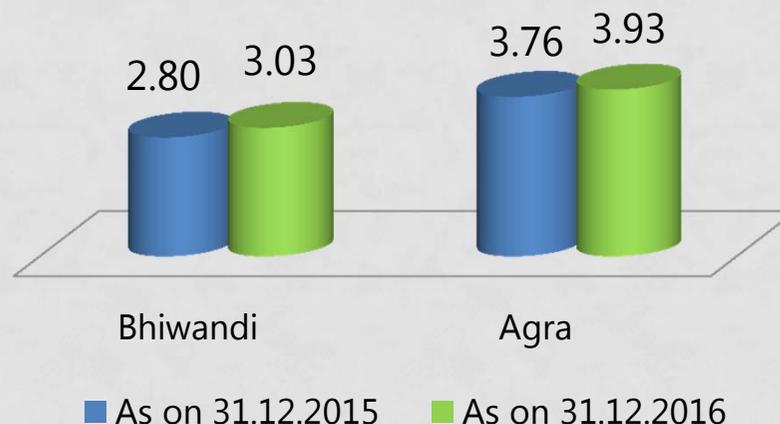
TORRENT POWER LIMITED

PERFORMANCE HIGHLIGHTS

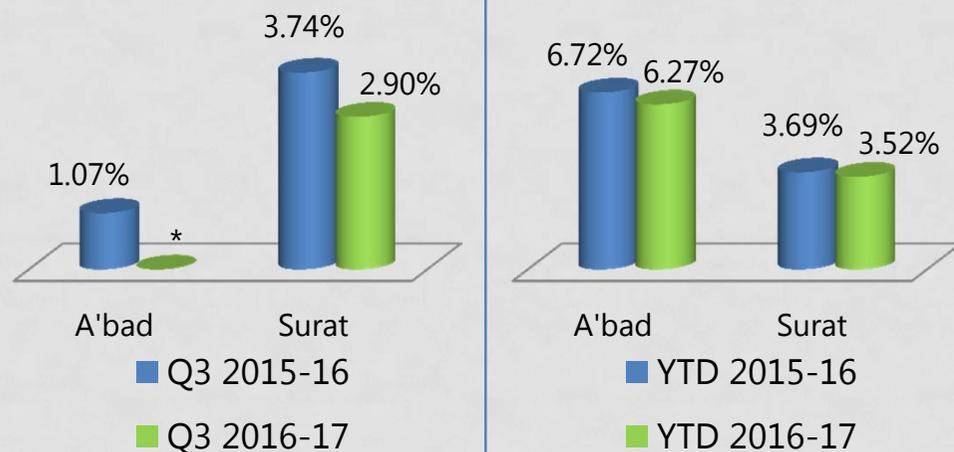
No. of Consumers (in lacs)



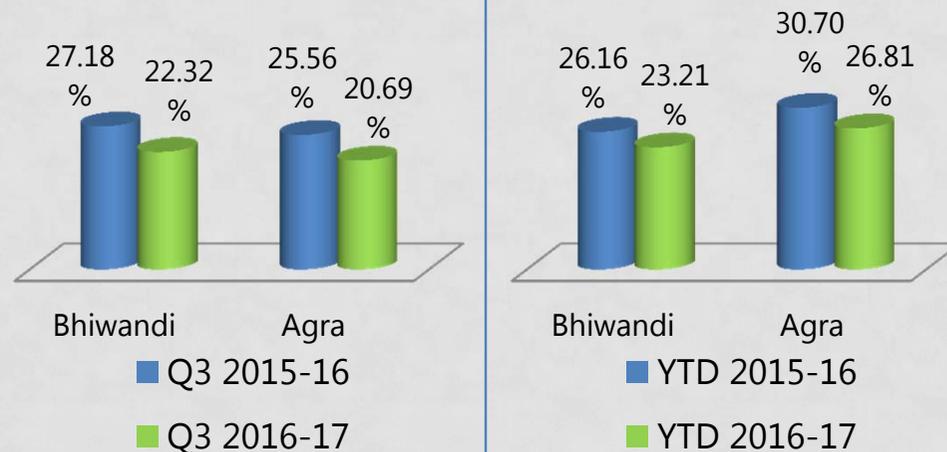
No. of Consumers (in lacs)



T&D Loss (%)



AT&C Loss (%)



*Negligible

THANK YOU

www.torrentpower.com

Contact details:

Torrent Power Limited
CIN: L31200GJ2004PLC044068
"Tapovan",
600, Tapovan, Ambawadi,
Ahmedabad 380 015
Ph. No. (079) 26628000
Fax No. (079) 2658 2326
Email: cs@torrentpower.com