

August 06, 2022

To,
Wholesale Debt Market Segment
National Stock Exchange of India Limited
"Exchange Plaza", C – 1, Block G
Bandra- Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir / Madam,

Subject: Statement of utilization of proceeds under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Chapter IV of SEBI Operational Circular dated July 29, 2022 ('Listing Regulations')

Pursuant to Regulation 52(7) of Listing Regulations, we hereby confirm that Non-Convertible Debentures of ₹ 1400 Crore (NCD Series-8 of ₹ 600 Crore, NCD Series-9 of ₹ 600 Crore and NCD Series-10 of ₹ 200 Crore) issued by the Company during the quarter ended June 30, 2022, were utilised for the purpose as disclosed in the Information Memorandum of the respective series and that there were no deviations in the utilisation of the proceeds from the objects stated therein. The ISIN wise utilisation made during the quarter ended June 30, 2022, for unutilised amount at the beginning of the quarter and NCDs issued during the quarter, is attached herewith and marked as Annexure - I.

Kindly take the same on record.

Thanking you,

Yours faithfully,

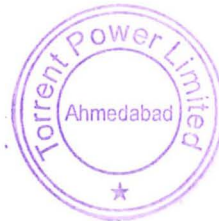
For Torrent Power Limited



Rahul Shah

Company Secretary & Compliance Officer

Encl: As above



A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (₹ in Crore)	Funds utilized	Any deviation	If Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
Torrent Power Limited	INE813 H07150*	Private Placement	Rated, Taxable, Secured, Listed, Redeemable, Non-cumulative, Non-Convertible Debentures	03-03-2022	85*	30.60*	No	NA	-
	INE813 H07168			05-04-2022	150	150			
	INE813 H07176				150	150			
	INE813 H07184				150	150			
	INE813 H07192				150	150			
	INE813 H07200			29-04-2022	300	300			
	INE813 H07218				300	300			
	INE813 H07226			02-06-2022	50	50			
	INE813 H07234				50	50			
	INE813 H07242				50	50			
	INE813 H07259				50	50			

*Out of total NCDs of ₹ 85 cr., ₹ 54.4 cr. was utilised during the quarter ended March, 2022 and the same was intimated on May 12, 2022.

B. Statement of deviation / variation in use of Issue proceeds: Nil
For Torrent Power Limited

Rahul Shah
Company Secretary & Compliance Officer

TORRENT POWER LIMITED

CIN : L31200GJ2004PLC044068

E-mail: cs@torrentpower.com