

**CERTIFICATE OF ASSETS, LIABILITIES, REVENUE AND NETWORTH**

The Board of Directors of **Torrent Power Limited** ("Company") at its meeting held on August 10, 2023 passed a resolution approving Scheme of Arrangement for transfer of Four Renewable Power undertakings of Torrent Power Limited to Torrent Green Energy Private Limited ('the scheme') under sections 230 and 232 and other applicable provisions of the Companies Act, 2013.

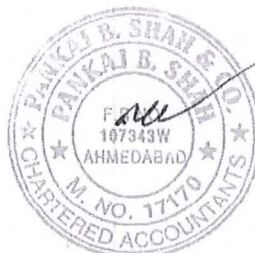
As per scheme of arrangement, appointed date is April 01, 2024 or any other date as approved by NCLT. Based on the limited reviewed financial results of Torrent Power Limited for the three months ended June 30, 2023 and information and explanation given to us, we certify that the Assets, Liabilities, Revenue and Networth of Torrent Power Limited and said Renewable Power Undertakings have been extracted from the Limited reviewed financial results of the Company as at June 30, 2023 is set out in the following table :

**(Rs. in Crore)**

<b>Particulars</b>	<b>Torrent Power Limited including Four Renewable Power Undertakings (as at June 30, 2023)</b>	<b>Four Renewable Power Undertakings (as at June 30, 2023)</b>	<b>Torrent Power Limited excluding Four Renewable Power Undertakings (as at June 30, 2023)</b>
	<b>Pre</b>		<b>Post</b>
	<b>A</b>	<b>B</b>	<b>C= A-B</b>
Assets (Refer note 1)	27,214.46	1,107.25	26,107.21
Liabilities (Refer note 2)	15,714.13	50.28	15,663.85
Revenue (Refer note 3)	5,483.55	83.48	5,400.07
Networth (Refer note 4)	11,500.32	1,056.97	10,443.35

**CERTIFIED TRUE COPY**  
For Torrent Power Limited

*Rahul C. Shah*  
Company Secretary





**PANKAJ B. SHAH & CO.**

**CHARTERED ACCOUNTANTS**

313, MEDICINE MARKET,  
OPP. SHEFALI CENTER,  
PALDI, CROSS ROAD,  
AHMEDABAD - 380 006.

**Note**

1. Total Assets = Non-current Asset + Current Assets
2. Total Liabilities = Non-current liabilities + Current liabilities
3. Revenue = Total Income
4. Net worth = Total Assets - Total Liabilities

This certificate is issued solely for the purpose of submitting the same with the Bombay Stock Exchange Limited and National Stock Exchange of India Limited.

**For, Pankaj B. Shah & Co.**  
**Chartered Accountants**  
(Firm Regn. No. 107343W)

Date: October 13, 2023

Place: Ahmedabad

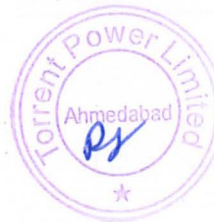


**Pankaj B. Shah**  
**Proprietor**  
(Membership No. 17170)

UDIN(23017170BGVWPK9032)

**CERTIFIED TRUE COPY**  
For Torrent Power Limited

**Company Secretary**





**CERTIFICATE OF ASSETS, LIABILITIES, REVENUE AND NETWORTH**

The Board Directors of **Torrent Green Energy Private Limited** at its meeting held on August 10, 2023 passed a resolution approving Scheme of Arrangement for transfer of Four Renewable Power undertakings of Torrent Power Limited to Torrent Green Energy Private Limited ('the scheme') under sections 230 and 232 and other applicable provisions of the Companies Act, 2013. The appointed date of the Scheme is April 01, 2024 or any other date as approved by NCLT.

We certify that the Assets, Liabilities, Revenue and Networth of Torrent Green Energy Private Limited is set out in the following table :

(Rs. In Crore)			
Particulars	Excluding Four Renewable Power Undertakings (As at June 30, 2023)	Four Renewable Power Undertakings (as at June 30, 2023)	Including Four Renewable Power Undertakings (As at June 30, 2023)
	Pre		Post
	A	B	C= A+B
Assets (Refer Note 1)	-	1,107.25	1,107.25
Liabilities (Refer Note 2)	-	50.28	50.28
Revenue (Refer Note 3)	-	83.48	83.48
Networth (Refer Note 4)	-	1,056.97	1,056.97

As per the requirement of Stock exchanges, the pre and post scheme numbers as at June 30, 2023 has been provided in above table even though the company was incorporated on August 02, 2023.

As per scheme of arrangement, appointed date is April 01, 2024 or any other date as approved by NCLT.

**CERTIFIED TRUE COPY**  
For Torrent Power Limited

*Rahul C. Shah*  
Company Secretary





**PANKAJ B. SHAH & CO.**

**CHARTERED ACCOUNTANTS**

**313, MEDICINE MARKET,  
OPP. SHEFALI CENTER,  
PALDI, CROSS ROAD,  
AHMEDABAD - 380 006.**

**Note**

1. Total Assets = Non-Current Asset + Current Asset
2. Total Liabilities = Non-Current Liabilities + Current Liabilities
3. Revenue = Total Income
4. Net Worth = Total Assets – Total Liabilities

Date: October 13, 2023

Place: Ahmedabad

**For, Pankaj B. Shah & Co.**  
**Chartered Accountants**  
(Firm Regn. No. 107343W)



**Pankaj B. Shah**  
**Proprietor**

(Membership No. 17170)

**UDIN(23017170BGVWPL3256)**

**CERTIFIED TRUE COPY**  
For Torrent Power Limited

Company Secretary

