

**BSE Limited**

Listing Compliance Department  
 14<sup>th</sup> Floor, P. J. Towers,  
 Dalal Street, Fort,  
 Mumbai – 400 001

Dear Sir/Madam,

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) for the proposed Scheme of Arrangement between (i) Torrent Power Limited (“TPL” or “Transferor Company”) (as defined hereinafter) and its shareholders and creditors; and (ii) Torrent Green Energy Private Limited (“TGEL” or “Transferee Company”) (as defined hereinafter) and its shareholders and creditors (“Scheme”) under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013**

In connection with the above application, as required, we hereby submit Percentage of Net Worth of the Transferor Company, that is being transferred in the form of demerged undertaking and percentage wise contribution of the Demerged division to the Total turnover and income of the Transferor Company in the last two years as per the format prescribed in Annexure-XIII of the checklist as under:

**1. Lalpur Wind Power Undertaking**

(₹ in crores)

	Financial Year	Net worth	% to TPL	Turnover	% to TPL	Profit after Tax	% to TPL
<b>Lalpur Wind Power Undertaking</b>	2021-22	66.48	0.67	33.23	0.24	6.63	1.62
	2022-23	54.55	0.50	30.76	0.16	2.34	0.11
<b>Torrent Power Limited</b>	2021-22	9,966.02	-	14,011.83	-	409.71	-
	2022-23	11,019.67	-	19,270.86	-	2,103.72	-



**TORRENT POWER LIMITED**

CIN : L31200GJ2004PLC044068

Regd. Office : "Samanvay", 600, Tapovan, Ambawadi, Ahmedabad - 380015, Gujarat, India Phone: 079-26628300 www.torrentpower.com

## 2. Nakhatrana, Jamanwada, Nakhatrana Extension Wind Power Undertaking

(₹ in crores)

	Financial Year	Net worth	% to TPL	Turnover	% to TPL	Profit after Tax	% to TPL
Nakhatrana, Jamanwada, Nakhatrana Extension Wind Power Undertaking	2021-22	710.00	7.12	219.49	1.57	81.86	19.98
	2022-23	688.57	6.25	210.88	1.09	72.27	3.44
Torrent Power Limited	2021-22	9,966.02	-	14,011.83	-	409.71	-
	2022-23	11,019.67	-	19,270.86	-	2,103.72	-

## 3. Charanka Solar Power Undertaking

(₹ in crores)

	Financial Year	Net worth	% to TPL	Turnover	% to TPL	Profit after Tax	% to TPL
Charanka Solar Power Undertaking	2021-22	199.76	2.00	82.22	0.59	56.86	13.88
	2022-23	182.59	1.66	84.74	0.44	58.61	2.79
Torrent Power Limited	2021-22	9,966.02	-	14,011.83	-	409.71	-
	2022-23	11,019.67	-	19,270.86	-	2,103.72	-

## 4. Mahidad Wind Power Undertaking

(₹ in crores)

	Financial Year	Net worth	% to TPL	Turnover	% to TPL	Profit after Tax	% to TPL
Mahidad Wind Power Undertaking	2021-22	52.52	0.53	11.82	0.08	4.50	1.10
	2022-23	46.29	0.42	12.34	0.06	4.82	0.23
Torrent Power Limited	2021-22	9,966.02	-	14,011.83	-	409.71	-
	2022-23	11,019.67	-	19,270.86	-	2,103.72	-



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## 5. Total

(₹ in crores)

	Financial Year	Net worth	% to TPL	Turnover	% to TPL	Profit after Tax	% to TPL
Total of all 4 RPU's	2021-22	1,028.77	10.32	346.76	2.47	149.85	36.57
	2022-23	972.00	8.82	338.72	1.76	138.04	6.56
Torrent Power Limited	2021-22	9,966.02	-	14,011.83	-	409.71	-
	2022-23	11,019.67	-	19,270.86	-	2,103.72	-

**Note:** Please note that there was impairment loss of ₹ 1,300 Crores during FY 2021-22. Hence PAT % for All individual units and Total units are exactly not comparable with FY 2022-23.

**For Torrent Power Limited**

*Rahul C. Shah*

**Rahul Shah**

**Company Secretary & Compliance Officer**



**Place:** Ahmedabad

**Date:** October 17, 2023