

Email: cs@torrentpower.com

September 05, 2024

To,

Corporate Relationship Department BSE Limited,

14th Floor, P. J. Towers, Dalal Street, Fort, Mumbai – 400 001

SCRIP CODE: 532779

To,

Listing Department
National Stock Exchange of India Limited

"Exchange Plaza", C-1, Block G,

Bandra- Kurla Complex,

Bandra (East), Mumbai - 400 051

SCRIP SYMBOL: TORNTPOWER

Dear Sir / Madam,

Sub: Newspaper Advertisement for Notice of hearing of Petition

Pursuant to the Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith copies of Newspaper Advertisement published today i.e. September 05, 2024 in The Indian Express Ahmedabad and Baroda (English) and Financial Express Ahmedabad (Gujarati) having electronic editions, intimating that a Petition under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 for sanctioning the Scheme of Arrangement involving transfer and vesting of the Renewable Power Undertakings of the Company to Torrent Green Energy Private Limited, wholly owned subsidiary of the Company; presented by the Petitioner Companies on July 31, 2024 was admitted on August 22, 2024 and the said petition is fixed for hearing before the Hon'ble National Company Law Tribunal on Thursday, October 24, 2024.

You are requested to take the above on record.

Thanking you.

Yours faithfully,

For Torrent Power Limited

Rahul Shah

Company Secretary & Compliance Officer

KERALA WATER AUTHORITY e-Tender Notice

Tender No: 161/2023-24/KWA/PHC/D1/TVM/RT2

Urban Agglomeration-CWSS to Kadinamkulam Mangalapuram Panchayath and Attingal Municipality-Urban Agglomaration -Construction of 18 MI.D Lamella Type WTP & Supply, Installation of RW Pump & CW Pump,Laying of RWPM. EMD: Rs. 5,00,000/- Tender fee: Rs. 19,518/- Last Date for submitting Tender: 25-09-2024 03:00:pm Phone: 0471-2322303 Website www.kwa.kerala.gov.in www.etenders.kerala.gov.in

Superintending Engineer
PH Circle KWA-JB-GL-6-538-2024-25

BRUHAT BENGALURU MAHANAGARA PALIKE Office of the Executive Engineer (Dasarahalli-Lakes), 3rd Floor, Annex Building-3, N.R. Square, Bengaluru-560002.

No: EE(Lakes-Das)/Tend-01/2024-25 Date: 04-09-2024

SHORT TERM TENDER NOTIFICATION (Two Cover System) (Through GOK KPP Portal only)

Tenders on item rate basis are invited by the Executive Engineer (Dasarahalli-Lakes), BBMP, Bengaluru for the works mentioned below from the registered Contractors of BBMP or equivalent registration with CPWD / KPWD / Railways MES or any State Government Organizations.

SI. No.	Name of the Work	Approx. Amount of Work (Rs. in Lakhs)	
1	Emergency Works and Other Improvements Works in KammagondanahalliLake.	197.00	3.00

Calendar of Events: 1) The tender documents can be downloaded from the GOK Karnataka Public Procurement Portal Website: https://kppp.karnataka.gov.in from 05-09-2024 after 16.00 Hours. 2) Pre Bid Meeting will be held on 12-09-2024 at 16.00 Hours. 3) Last Date for Receipt of Tenders: 17-09-2024 upto 16.00 Hours. 4) Date of Opening of Technical Bid: 18-09-2024 at 16.30 Hours. 5) Date of Opening of Financial Bid: After Approval of Technical Bid will be informed later. Further details can be had from the

Executive Engineer (Dasarahalli-Lakes), BBMP.



GUJARAT STATE WATER RESOURCES DEPARTMENT

"	"e" procurement Notice No. 08 of 2024-25				
1.	l. Name of work				
1)	Survo Water Resources Project, Improvement of Approach				
	Road from Khajuri Gundala to Survo Dam site. Ta:				
	District: Rajkot				
2.	Estimated Cost	1) Rs. 65,71,381=48			
3.	Last Date/Time for	Dt. 17/09/2024			
	receipt of Tenders	at 18.00 Hours (IST)			
	(On Line)				
4.	Name & Address of	Superintending Engineer, Rajkot			
	the SE concered, Irrigation Circle, Opp. Prayag-C,				
	Phone / Fax No.	near M.S. Building, Race Course			
		Rajkot 0281-2440485/0281-2476093			
	Name & Address	Executive Engineer, Rajkot Irri.			
	of the EE concered	Proj. Division., 3/5 Jilla Seva Sadan,			
	Phone/Fax No.	Rajkot - 360 001 0281 - 2473570/			
		0281-2473499			
5.	Further details can be s	seen at www.statetenders.gujarat.gov.in			
	and https://nwrtender.nprocure.com/				
6.	The Subsequent Correct	ction / Editing put Online			
		INF/RAJ/599/2024			



Veterinary Council of India

(Statutory Body of the Ministry of Fisheries, Animal Husbandry and Dairving, Government of India) 'A' Wing, 2nd Floor, August Kranti Bhawan, Bhikaji Cama Place, New Delhi - 110066

PUBLIC NOTICE

(VCI Online Counselling for admission in Recognized ler 15% VCI Q

It is hereby informed that Online Registration for VCI counselling for admission to B. V. Sc. & A.H course under 15% All India Quota in the recognized Veterinary Colleges for the academic year 2024-25 will commence from 6th September, 2024. The counselling and allotment of seats will be online and based on the merit in the National Eligibility cum- Entrance Test (NEET-UG-2024).

The list of Veterinary Colleges, number of seat matrix, counselling schedule, registration fee, Information Bulletin etc. can be downloaded from the website: www.vci.admissions.nic.in www.dahd.nic.in & www.vci.dahd.gov.in

Dated: 4th September, 2024 New Delhi:

Assistant Secretary VCI CBC-01222/12/0001/242

NOTIFICATION **GOVERNMENT OF GUJARAT** REVENUE DEPARTMENT,

Sachivalaya, Gandhinagar (The Right to Fair Compensation and Transparency in Land Acquisition, Rehabilitation and Resettlement Act, 2013) (30 of 2013) Date:- 02-08-2024 Dist : NAVSARI

No:- AM-M-2024-439-LNV-122024-945-GH

Whereas it appears to the Government of Gujara that, the land is likely to be needed for public purpose viz: for the purpose of construction of the infrastructure project of "Construction of Railway Over bridge in Leu of LC No. 108-109" at km 216/30-32 of Mumbai-Delhi Trunk route of Westerr Railway"

- (1) Now therefore in exercise of the powers conferred by subsection (1) of section 2 of "The Right to Fair Compensation and Transparency in Land Acquisition, Rehabilitation and Resettlement Act, 2013 (30 of 2013) (hereinafter referred to as "The Act") and the Rules made there-under, it is hereby notified that the Government of Gujarat intends to acquire the said land for the public purpose of the infrastructure project, specified above.
- (2) Now wheres a proposal is made for acquisition of the above mentioned proposed project of "Construction of Railway Over bridge in Leu of LC No. 108-109 at Km 216/30-32 o Mumbai-Delhi Trunk route of Western Railway" the bare minimum area of land to be acquired for the Project id H.A 00-00-70 sq.mtr. and is situated within the boundary limit of Village: Talodh, Taluka: Gandevi, Dist: Navsari.
- (3) Now whereas, it appears to the State Government, that it is expedient to exempt in the public interest such area of H.A. 00-00-70 Sq.mtr. of land to be acquired, for the above stated infrastructure project, from the application of the provisions of chapter II and III of The Act.
- (4) Now therefore, in exercise of the powers conferred by section 10A of The Act, [inserted by section 3 of The RFCTLARR (Gujarat Amendment) Act, 2016] (Gujarat Ac No. 12 of 2016) The Government of Gujarat, hereby exemp in the public interest, the area of H.A. 00-00-70 Sq.mtr land is situated within the boundary limit of : Village : Talodh Taluka : Gandevi, Dist : Navsari to be acquired for the Construction of Railway Over bridge in Leu of LC No. 108-109 at Km 216/30-32 of Mumbai-Delhi Trunk route of Western Railway" from the application of the provision of chapter II and III of The Act.

By order and in the name of the Governor of Gujarat,

(Raj Namera) INF-NAVSARI-229-2024 Under Secretary to Government



Registered Office: N.H.8, Palsana, Dt. Surat 394315, Telephone No.: 0261-2232598
Email: investor@padmanabh.in Website: www.padmanabh.in
Corporate Identity Number: L17110GJ1994PLC023540

NOTICE OF ANNUAL GENERAL MEETING, RECORD DATE, BOOK **CLOSURE AND EVOTING**

NOTICE IS HEREBY GIVEN that the 29th Annual General Meeting (AGM) of Padmanabh Alloys & Polymers Limited will be held on Monday, 30th September 2024, at Registered Office of the Company at the N.H.8, Village- Palsana, Tal-Palsana, Dist-Surat 394315 at 11.00 a.m.

Notice of the Meeting shall be emailed to members whose email address is available and will be sent to others by prescribed mode. The notice along with annual report shall also been placed on website of the company.

Notice is further given that:

- 1. The business proposed in the notice of AGM may be transacted through voting by electronic means.
- 2. The e-voting shall commence on Friday, 27th September 2024 at 09.00 a.m.
- 3. The e-voting shall end on Sunday, 29th September, 2024 at 05.00 p.m.
 4. The cut-off date for entitlement of e-voting shall be Monday, 23rd September, 2024.
 5. Remote e-voting shall not be allowed beyond end of e-voting period.
- The Company is providing electronic voting facility from a place other than venue of AGM ("remote e-voting") provided by Central Depository Services (India) Limited (CDSL) to its members in respect of the business to be transacted at the ensuing AGM.
- A member may participate in Annual General Meeting even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the meeting.
- A person whose name is recorded in the register of members or in register of beneficial owners maintained by the depositories as on cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting in General Meeting.
- 6. The website address of the company is www.padmanabh.in and that of CDSL is www.evotingindia.com The grievances connected with facility for e-voting by electronic means may be refer to Mr.Utpal Shah, Regional Officer, Ahmedabad, CDSL, 203/204, Abhishree Avenue, 2nd floor, Near Nehru Nagar Circle, S. M. Road, Ambavadi, Ahmedabad - 380 015 at email: utpals@cdslindia.com, Tel.: 079-32936232

NOTICE IS ALSO HEREBY GIVEN pursuant to Section 91 of Companies Act, 2013 that the Register of Members and the Share Transfer Books of the Company will remain closed from Tuesday 24th September, 2024 to Monday, 30th September, 2024 (both days inclusive).:

For Padmanabh Alloys & Polymers Limited

Place : Surat Date: 02/09/2024 Chetankumar M. Desai Wholetime Director (DIN: 00051541)

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

BENCH AT AHMEDABAD C P (CAA) NO. 41 OF 2024

CONNECTED WITH

C A (CAA) NO. 16 OF 2024

In the matter of the Companies Act, 2013; AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013;

In the matter of Scheme of Arrangement involving Transfer and vesting of the Renewable Power Undertakings of Torrent Power Limited to Torrent Green Energy Private Limited.

(i) Torrent Power Limited. (CIN L31200GJ2004PLC044068)

a company incorporated under the Companies Act, 1956

and having its registered office at "Samanvay", 600

Tapovan, Ambawadi, Ahmedabad- 380015 in the state of Gujarat..... Applicant Transferor Company

(ii) Torrent Green Energy Private Limited.

(CIN U35105GJ2023PTC143527)

a company incorporated under the Companies Act, 2013

and having its registered office at "Samanvay", 600 Tapovan, Ambawadi, Ahmedabad- 380015

in the state of Gujarat...... Applicant Transferee Company

NOTICE OF HEARING OF PETITION

Take Notice that a petition under Sections 230 and 232 and other applicable provisions of the Companies Act, 2013 for sanctioning the Scheme of Arrangement involving Transfer and vesting of the Renewable Power Undertakings of Torrent Power Limited to Torrent Green Energy Private Limited; presented by the Petitioner Companies on 31st July, 2024 was admitted on 22nd August, 2024 and the said petition is fixed for hearing before the Hon'ble Tribunal on Thursday, 24th October, 2024.

Any person who seeks to oppose the Petition at the hearing, should submit an affidavit with the grounds of opposition in form of representation before NCLT and give a copy thereof in writing either to the petitioners or their advocate so as to reach not later than two days before the date fixed for the hearing of the petition, and appear in person or by his advocate. A copy of the petition will be furnished to any person requiring the same on payment of the prescribed charges

(Swati Saurabh Soparkar)

Place: Ahmedabad Date: 05th September, 2024

Advocate for the Petitioners 301, Shivalik – 10, Opp. SBI Zonal Office, Near Old Excise Chowky, S.M. Road, Ambavadi, Ahmedabad – 380015.

Globale GLOBALE TESSILE LIMITED

CIN:- U17299GJ2017PI C098506

Reg. Office: "Mahalaxmi House", YSL Avenue, Opp. Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad-380 015. Website:- www.mahalaxmigroup.net/GTL; Ph. No.:- 079-4000 8000; E-mail Id:- cs@mahalaxmigroup.net

INFORMATION REGARDING 07TH ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING ("VC") / OTHER AUDIO VISUAL MEANS ("OAVM")

Notice is hereby given that the 07th Annual General Meeting (AGM) of the Company will be held on Monday, the 30th Day of September, 2024, at 02.30 p.m., through two-way Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") facility in compliance with all the applicable provisions of the Companies Act, 2013 and Rules made thereunder and the General Circular Nos.:- 14/2020 dated 08th April, 2020, 17/2020 dated 13th April, 2020, 20/2020 dated 05th May, 2020 and 09/2023 dated 25th September, 2023, issued by the Ministry of Corporate Affairs ("MCA") and Circular Nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12th May, 2020 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated 07th October, 2023, issued by the Securities and Exchange Board of India ("SEBI") (Hereinafter collectively referred to as "the Circulars") to transact businesses set forth in the

In compliance with the Circulars, the Notice of the 07th AGM along with the Annual Report for the Financial Year 2023-24 will be sent only through electronic mode to those Members whose e-mail Id are registered with the Company/National Securities Depository Limited/Central Depository Services (India) Limited ("the Depositories"). A copy of the Notice of the 07th AGM along with the Annual Report for the Financial Year 2023-24 will also be available on the Company's website i.e. www.mahalaxmigroup.net/GTL; on the website of the BSE Limited and the National Stock Exchange of India Limited i.e. www.bseindia.com & www.nseindia.com, respectively and on the website of Link Intime India Private Limited ("LIIPL") i.e. <u>https://instavote.linkintime.co.in</u>. The Company has engaged LIIPL for providing facility for voting through remote e-voting, for participation in the AGM through VC/OAVM and e-voting during the AGM.

Manner for registering/updating e-mail ld:-

- In case the Member's e-mail Id is already registered with the Company / Depositories, login details for e-voting shall be sent on the registered e-mail ld.
- In case the Member holding Shares in physical mode and has not registered his/her e-mail Id with the Company Depositories, he/she may do so by sending a duly signed request letter to LIIPL by providing Folio No. and name of the Shareholder at Link Intime India Private Limited (Unit:- Globale Tessile Limited), 5th Floor, 506-508, Amarnath Business Centre-I, (ABC-I), Beside Gala Business Centre, Nr. St. Xavier's College Corner Off C G Road, Ellisbridge, Ahmedabad 380 009, Gujarat; Ph. No.:-079 - 26465179; e-mail ld:-ahmedabad@linkintime.co.in.
- In case the Shares are held in demat mode, the Shareholder may contact the Depository Participant ("DP") and register the e-mail Id in the demat account as per the process followed and advised by the DP.

Manner of Voting at the AGM:-

The Members will have an opportunity to cast their vote remotely or during the AGM on the businesses as set forth in the Notice of the 07th AGM, through the electronic voting system. The manner of voting remotely or during the AGM for Members holding shares in dematerialized mode or in physical mode & who have not registered their e-mail Id, will be provided in the

The above information is being issued for the benefit of all the Members of the Company in compliance with the Circulars. This information is also available on the Company's website i.e. www.mahalaxmigroup.net/GTL; on the website of the BSE Limited and the National Stock Exchange of India Limited i.e. www.bseindia.com & www.nseindia.com, respectively.

The Members may contact the Company's Registrar and Share Transfer Agent quoting the Folio Number/DP ID and Client ID at:-Link Intime India Private Limited

DATE:- 05[™] SEPTEMBER, 2024

PLACE:- AHMEDABAD

(Unit:- Globale Tessile Limited) 5th Floor, 506-508, Amarnath Business Centre-I, (ABC-I), Beside Gala Business Centre, Nr. St. Xavier's College Corner Off CGRoad, Ellisbridge, Ahmedabad – 380 009, Gujarat; Ph. No.:-079 - 2646 5179; e-mail Id:-ahmedabad@linkintime.co.in.

> BY ORDER OF THE BOARD OF DIRECTORS FOR, GLOBALE TESSILE LIMITED

MILI PINAKIN DESAI **COMPANY SECRETARY ICSI MEMBERSHIP NO.:- A40771** MOTILAL OSWAL

Motilal Oswal Home Finance Limited

Regd. Office: Motilal Oswal Tower, Rahimtullah Sayani Road, Opp. Parel ST Depot, Prabhadevi, Mumbai - 400 025, CS : 8291889898

Website: www.motilaloswalhf.com, Email: hfquery@motilaloswal.com

POSSESSION NOTICE (FOR IMMOVABLE PROPERTY/IES)

(UNDER RULE 8 (1) OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002)

Whereas the undersigned being the authorized officer of Motilal Oswal Home Finance Limited, (Formally known as Aspire Home Finance Corporation Ltd), under Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002), and in exercise of powers conferred under Section 13 (12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued Demand Notice dated mentioned hereunder calling upon the following borrowers to repay the amount mentioned in the notice being also mentioned hereunder within 60 days from the date of receipt of the said notice.

The following borrowers having failed to repay the amount, notice is hereby given to the following borrowers and the public in general that undersigned has taken possession of the properties described herein below in exercise of powers conferred on him under sub section (4) of section 13 of the Act read with Rule 8 of the Security Interest (Enforcement) Rules, 2002 on the date mentioned hereunder:

Sr No.	Loan Agreement No. / Name of the Borrower/ Co Borrower/ Guarantor	Date of Demand Notice and Outstanding	Date of possession Taken	Description of the Immovable Property
1	LXPAL00419-200074649 Dabhi Devusinh Bhursinh & Ajuba Devusinh Dabhi	08-08-2023 For Rs. 5,94,518/-	30-Aug-24	Milkat No 182, Dhori Sim, Taluka- Vadgam, Danta, Banas Kantha, Gujarat 385120
2	LXANK00116-170046335 Rahulkumar Girdharbhai Patel & Vandana Rahul Patel	09-11-2022 For Rs. 10,17,169/-	02-Sep-24	Plot No/83/B, Shani Park, Pandvai Sugar Road, Vil Tarsadi, Ta Managrol, Dist Surat, Bharuch, Gujarat 393002

The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the Charge of Motilal Oswal Home Finance Limited for an amount mentioned herein above and interest thereon. The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the

Authorized Officer (Motilal Oswal Home Finance Limited)



Place : GUJARAT Date : 05.09.2024

MAHALAXMI FABRIC MILLS LIMITED

(Formerly known as "Sonnet Colours Pvt Ltd")

CIN:- U17100GJ1991PLC015345 Reg. Office:- "Mahalaxmi House", YSL Avenue, Opp. Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad-380 015 Website:- www.mahalaxmigroup.net/MFML; Ph. No.:- 079 – 4000 8000; E-mail Id:- cs@mahalaxmigroup.net

INFORMATION REGARDING 33^{RD} ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING ("VC") / OTHER AUDIO VISUAL MEANS ("OAVM")

lotice is hereby given that the 33rd Annual General Meeting (AGM) of the Company will be held on Monday, the 30th Day o September, 2024, at 12.30 p.m., through two-way Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") facility in compliance with all the applicable provisions of the Companies Act, 2013 and Rules made thereunder and the General Circular Nos.:- 14/2020 dated 08th April, 2020, 17/2020 dated 13th April, 2020, 20/2020 dated 05th May, 2020 and 09/2023 datec 25" September, 2023, issued by the Ministry of Corporate Affairs ("MCA") and Circular Nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12th May, 2020 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated 07th October, 2023, issued by the Securities and Exchange Board of India ("SEBI") (Hereinafter collectively referred to as "the Circulars") to transact businesses set forth in the

In compliance with the Circulars, the Notice of the 33rd AGM along with the Annual Report for the Financial Year 2023-24 will be sent only through electronic mode to those Members whose e-mail Id are registered with the Company/National Securities Depository Limited/Central Depository Services (India) Limited ("the Depositories"). A copy of the Notice of the 33rd AGM along with the Annual Report for the Financial Year 2023-24 will also be available on the Company's website e. www.mahalaxmlgroup.net/MFML; on the website of the BSE Limited and the National Stock Exchange of India Limited i.e. <u>www.bseindia.com</u> & <u>www.nseindia.com</u>, respectively and on the website of Link Intime India Private Limited ("LIIPL") .e. https://instavote.linkintime.co.in. The Company has engaged LIIPL for providing facility for voting through remote

Manner for registering/updating e-mail ld:-

In case the Member's e-mail Id is already registered with the Company/Depositories, login details for e-voting shall be sent on the registered e-mail Id.

-voting, for participation in the AGM through VC/OAVM and e-voting during the AGM.

- In case the Member holding Shares in physical mode and has not registered his/her e-mail ld with the Company Depositories, he/she may do so by sending a duly signed request letter to LIIPL by providing Folio No. and name of the Shareholder at Link Intime India Private Limited (Unit:- Mahalaxmi Fabric Mills Limited), 5th Floor, 506-508, Amarnath Business Centre-I, (ABC-I), Beside Gala Business Centre, Nr. St. Xavier's College Corner Off C G Road, Ellisbridge Ahmedabad - 380 009, Gujarat; Ph. No.:-079 - 26465179; e-mail ld:-ahmedabad@linkintime.co.in.
- In case the Shares are held in demat mode, the Shareholder may contact the Depository Participant ("DP") and register the e-mail ld in the demat account as per the process followed and advised by the DP.

The Members will have an opportunity to cast their vote remotely or during the AGM on the businesses as set forth in the Notice of the 33rd AGM, through the electronic voting system. The manner of voting remotely or during the AGM for Members holding shares in dematerialized mode or in physical mode & who have not registered their e-mail Id, will be provided in the Notice of the 33rd AGM.

The above information is being issued for the benefit of all the Members of the Company in compliance with the Circulars. This information is also available on the Company's website i.e. <u>www.mahalaxmigroup.net/MFML</u>; on the website of the BSE

imited and the National Stock Exchange of India Limited i.e. <u>www.bseindia.com</u> & <u>www.nseindia.com</u>, respectively. The Members may contact the Company's Registrar and Share Transfer Agent quoting the Folio Number/DP ID and Client ID at:

Link Intime India Private Limited (Unit:- Mahalaxmi Fabric Mills Limited)

5th Floor, 506-508, Amarnath Business Centre-I, (ABC-I), Beside Gala Business Centre, Nr. St. Xavier's College Corner Off C G Road, Ellisbridge, Ahmedabad – 380 009, Gujarat; Ph. No.:-079 - 2646 5179; e-mail ld:-ahmedabad@linkintime.co.in.

BY ORDER OF THE BOARD OF DIRECTORS FOR, MAHALAXMI FABRIC MILLS LIMITED

NARESH VASUDEVBHAI KANZARIYA COMPANY SECRETARY ICSI MEMBERSHIP NO.:- A60683

DATE:- 05[™] SEPTEMBER. 2024 PLACE:- AHMEDABAD

Mayank MAYANK CATTLE FOOD LIMITED

(Formerly Known as Mayank Cattle Food Private Limited) Reg. Off: R. S. No. 162, Rajkot Jamnagar Highway, Nr. Khandheri Stadium, Vill. Naranka,

Tal. Paddhari, Dist. Raikot-360110, Ph: +91 93777 79077 • E-mail: info@mavankcattlefood.com Web: www.mayankcattlefood.com • CIN: L01210GJ1998PLC033969

NOTICE OF ${f 26}^{ exttt{TH}}$ annual general meeting, E-voting information

NOTICE IS HEREBY GIVEN THAT 26th Annual General Meeting (AGM) of Members of the Company is scheduled to be held on Thursday, 26th September, 2024 at 01.00 p.m. at R. S. No. 162, Rajkot Jamnagar Highway, Nr. Khandheri Stadium, Vill. Naranka, Tal. Paddhari, Dist. Rajkot 360110 to transact the Ordinary and Special Business, as set out in the Notice of 26th AGM.

The Annual Report, inter alia, containing the Notice of AGM, Attendance Slip and Proxy Form has been e-mailed on 04th September, 2024 to the members whose e-mail addresses have been registered with the Company. The Notice of AGM is displayed on the website of the Company-www.mayankcattlefood.com, BSE Limited at www.bseindia.com and on website of Central Depository Services (India) Limited (CDSL) at www.evotingindia.com.

In compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Listing Regulations, Members are provided with the facility to cast their votes on all resolutions set forth in the Notice of the AGM using electronic voting system from a place other than the venue of the AGM ('remote e-voting'), provided by CDSL and the business may be transacted through such voting.

Members can opt for only one mode of voting, i.e., e-voting or poll paper. In case members cast their votes through both the modes, voting done by e-voting shall prevail and votes cast through poll paper shall be treated as invalid.

Remote e-voting period commences from 9:00 a.m. (IST) on Sunday, 22nd September, 2024 and ends at 05:00 p.m. (IST) on Wednesday, 25th September, 2024. During this period, Members may cast their vote electronically. The e-voting module shall be disabled by CDSL thereafter.

Voting rights of Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on 13th September, 2024 ['cut-off date']. Any person, who is a Member of the Company as on the cut-off date is eligible to cast vote on all the resolutions set forth in the Notice of AGM using remote e-voting or poll

A person who has acquired shares and become a member of the Company after the dispatch of notice of AGM and holding shares as on cut-off date, may cast vote by following the instructions for e-voting as provided in the Notice convening the AGM, which is available on the website of the Company and CDSL. However, if the person is already registered with CDSL for remote e-voting then the existing user ID and password can be used for casting vote.

The facility for voting through poll paper shall also be made available at the AGM and Members who have not casted their vote by remote e-voting shall be able to exercise their right at the AGM. The Members who have casted their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again.

In case of any query regarding e-voting, Members may contact Mr Rakesh Dalvi (022-23058542), Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N.M. Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.comor call 1800225533 or write an email to Compliance Officer of the Company at cs@mayankcattlefood.com.

> For, MAYANK CATTLE FOOD LIMITED **Payalben Mrugesh Pandya**

Company Secretary & Compliance Officer

Date: 05th September, 2024

MOHIT INDUSTRIES LIMITED

(CIN NO L17119GJ1991PLC015074) Regd. Office: Office No. 908, 9th Floor, Rajhans Montessa, Dumas Road Magdalla, Choryasi, Surat - 395 007 (Gujarat) INDIA.

Phone: +91-261-2463262 / 63 Email: contact@mohitindustries.com Website: www.mohitindustries.com

૩૪મી વાર્ષિક સાધારણ સભા - શેર હોલ્ડરો માટે નોટિસ, બુક ક્લોઝર અને રીમોટ ઈ-વોટિંગ ની માહિતી આથી નોટિસ આપવામાં આવે છે કે, કંપનીના સભ્યોની ૩૪મી વાર્ષિક સામાન્થ સભા ("એજીએમ") સોમવાર, સપ્ટેમ્બર ૩૦, ૨૦૨૪ ના રોજ સવારે ૧૦:૩૦ વાગ્યે ત્રીજા માળે, રાજહંસ મોન્ટેસા, ડુમસ રોડ, મગદલ્લા, સુરત - ૩૯૫ ૦૦૭ માં એજીએમની નોટીસ માં દર્શાવેલ વ્યાપાર વ્યવહાર કરવા માટે યોજાશે. મિનિસ્ટ્રી ઓફ

કોર્પોરેટ અફેર્સ ("એમસીએ") અને સિક્યોરિટીઝ એન્ડ એક્સચેન્જ બોર્ડ ઓફ ઈન્ડિયા દ્વારા જારી કરવામાં આવેલા પરિપત્રો ("પરિપત્રો") અંતર્ગત કંપનીએ વાર્ષિક અહેવાલ સહીત એજીએમની નોટિસ બુધવાર, તા. સપ્ટેમ્બર ૪, ૨૦૨૪ ના રોજ ઇલેક્ટ્રોનિક માધ્યમ દ્વારા તમામ સભ્યો કે જેના ઇમેઇલ આઈડી કંપનીના રજિસ્ટ્રાર અને શેર ટ્રાન્સફર એજન્ટ અથવા ડિપોઝિટોરી પાર્ટિસિપન્ટ પાસે પહેલી કટ ઑફ તા. ઓગસ્ટ ૩૦, ૨૦૨૪ ના રોજ નોંધાયેલા હતા તેઓને મોકલવામાં આવેલ છે વાર્ષિક અહેવાલ સાથે એજીએમની નોટિસ કંપનીની વેબસાઇટ www.mohitindustries.com પર, સ્ટોક એક્સચેન્જની વેબસાઇટ એટલે કે BSE લિમિટેડની વેબસાઇટ www.bseindia.com પર, નેશનલ સ્ટોક એક્સચેન્જ ઓફ ઇન્ડિયા લિમિટેડની વેબસાઇટ www.nseindia.com પર અને નેશનલ સિક્યોરિટીઝ

ડિપોઝિટરી લિમિટેડ ("એનએસડીએલ")(રિમોટ ઈ-વોટિંગ સુવિધા પૂરી પાડવા માટેની એજન્સી)ની વેબસાઇટ www.evoting.nsdl.com પર પણ ઉપલબ્ધ છે. આથી નોટિસ આપવામાં આવે છે કે કંપની અધિનિયમ, ૨૦૧૩ ની કલમ- ૯૧ અન્વયે સભ્યોનું રજીસ્ટર એન્ડ શેર ટ્રાન્સફર બુક કંપનીની ૩૪મી વાર્ષિક સામાન્ય સભાન હેતુસર મંગળવાર, સપ્ટેમ્બર ર૪, ૨૦૨૪ થી સોમવાર, સપ્ટેમ્બર ૩૦, ૨૦૨૪ સુધી બંધ રહેશે.

હયુલર ૧૧૫૫ના, ૧૦૦૧ લ્લુ. કંપની અધિનિયમની કલમ ૧૦૮ અને કંપનીઝ (મેનેજમેન્ટ એન્ડ એડમિનિસ્ટ્રેશન) નિયમો, ૨૦૧૪ ના નિયમ ૨૦ ની જોગવાઈ અને સિક્યોરિટીઝ એન્ડ એક્સચેન્જ બોર્ડ ઓફ ઈન્ડિયા (લિસ્ટિંગ ઓબ્લિગેશન્સ અને ડિસ્કલોઝર રિક્વાયરમેન્ટ) રેગ્યુલેશન્સ, ૨૦૧૫ ના નિયમન ૪૪ ના અનુરૂપ સભ્યો ને ઓગસ્ટ ૩૧, ૨૦૨૪ ના રોજની ૩૪મી એજીએમ ની નોટિસમાં દર્શાવેલ તમામ ઠરાવો પર 'રિમોટ ઈ-વોર્ટિંગ' દ્વારા તેમનો મત આપવાની સુવિધા પૂરી પાડવામાં આવી છે. સભ્યો આગળ નોંધ કરી શકે છે કે:

- a. સભ્યોના મતદાન અધિકારો **સોમવાર, સપ્ટેમ્બર ૨૩, ૨૦૨૪** ('કટ-ઓફ ડેટ') ના રોજ કંપનીની પેઇડ-અપ ઇક્વિટી શેર મૂડીમાં તેમના દ્વારા રાખવામાં આવેલા ઇક્વિટી શેરના પ્રમાણમાં હશે.
- b. રિમોટ ઇ-વોર્ટિંગનો સમયગાળો શુક્રવાર, સપ્ટેમ્બર ૨૯, ૨૦૨૪ ના રોજ સવારે ૯.૦૦ વાગ્યે શરૂ થશે અને રવિવાર, સપ્ટેમ્બર ૨૯, ૨૦૨૪ ના રોજ સાંજે પ.oo વાગ્ચે સમાપ્ત થશે. આ સમયગાળા દરમિયાન, સભ્યો ઇલેક્ટ્રોનિક રીતે તેમનો મત આપી શકે છે, ત્યાર બાદ એનએસડીએલ દ્વારા રિમોટ ઈ-વોટિંગ મોડ્યુલ અક્ષમ કરવામાં આવશે
- c. જે સભ્યોએ એજીએમ પહેલા રિમોટ ઈ-વોટિંગ દ્વારા પોતાનો મત આપ્યો છે તેઓ પણ એજીએમ માં હાજર રહી શકશે, પરંતુ તેઓ એજીએમ માં ફરીથી મત આપવ માટે હકદાર રહેશે નહીં.
- d. જે સભ્યો એજીએમમાં હાજર રહેશે અને રિમોટ ઈ-વોટિંગ દ્વારા ઠરાવો પર પોતાનો મત આપ્યો ન હોય અને અન્યથા તેઓને આમ કરવાથી પ્રતિબંધિત કરવામ આવ્યા ન હોય, તેઓ એજીએમ દરમિયાન બેલેટ પેપર દ્વારા મત આપવા માટે પાત્ર હશે.
- e. ડીમટીરિયલાઈઝ્ડ મોડ, ક્રિઝિકલ મોડમાં શેર ધરાવતા સભ્યો અને જે સભ્યોએ તેમના ઇમેઇલ આઈડીની નોંધણી કરાવી નથી તેમના માટે રીમોટ ઈ-વોટિંગની રીત એજીએમની નોટિસમાં આપવામાં આવી છે.
- f. કંપની દ્વારા નોટિસ ઈલેક્ટ્રોનિક રીતે મોકલવામાં આવ્યા પછી કોઈપણ વ્યક્તિ કંપનીના શેર લઇ અને કંપનીના સભ્ય બને છે અને કટ-ઓફ તારીષ્ એટલે કે સોમવાર, સપ્ટેમ્બર ૨૩, ૨૦૨૪ ના રોજ શેર ધરાવતા હોય; તે સભ્યો પોતાના ડીમેટ એકાઉન્ટ નંબર/ફોલિયો નંબર, PAN, નામ અને નોંધાયેલ સરનામા ના ઉલ્લેખ સાથે evoting@nsdl.co.in પર ઈમેલ કરી લોગિન આઈડી અને પાસવર્ડ મેળવવા વિનંતી કરી શકે છે. જો કે, જે સભ્યો પહેલાથી ૧ ઈ-વોર્ટિંગ માટે એનએસડીએલ પર નોંધાયેલા છે તેઓ એજીએમમાં રિમોટ ઈ-વોર્ટિંગ દ્વારા તેમનો મત આપવા માટે તેમના હાલના યુઝર આઈડી અને પાસવર્ડને ઉપયોગ કરી શકે છે

જો તમારી પાસે કોઈ પ્રશ્નો અથવા સમસ્યાઓ હોય, તો તમે www.evoting.nsdl.com ના ડાઉનલોડ વિભાગમાં શેરહોલ્ડર્સ માટેની વારંવાર પૂછાતા પ્રશ્નો ("FAQs") અને શેરહોલ્ડર્સ માટેના ઇ-વોર્ટિંગ યુઝર મેન્યુઅલનો સંદર્ભ લઈ શકો છો અથવા મિસિસ પલ્લવી મહાતરે (સિનિયર મેનેજર) ને evoting@nsdl.co.in પર સંપર્ક કરી શકો છો અથવા ટોલ-ફ્રી નંબર 022 - 4886 7000 અને 022 - 2499 4545 પર કોલ કરી શકો છો.

મોહિત ઈન્ડસ્ટ્રીઝ લિમિટેડ વતી સહી/-નારાયણ સીતારામ સાબ स्थण : सुरत. ચેરમેન એન્ડ મેનેજાંગ ડિરેક્ટર વારીખ : ૦૪/૦૯/૨૦૨૪ (DIN: 00223324)

નેશનલ કંપની લો ટ્રિબ્યુનલ, અમદાવાદ બેન્ચ સમક્ષ સીપી (સીએએ) નંબર ૪૧/૨૦૨૪ જે સીએ (સીએએ) નંબર ૧૬/૨૦૨૪ સાથે સંબંધ ધરાવે છે

કંપનીઝ એક્ટ, ૨૦૧૩ની બાબતમાં

કંપનીઝ એક્ટ, ૨૦૧૩ની કલમ ૨૩૦ થી ૨૩૨ અને અન્ય લાગુ પડતી જોગવાઈઓની બાબતમાં

શામેલ વ્યવસ્થાની યોજના બાબતે રિન્યુએબલ પાવર ઉપક્રમોનું ટ્રાન્સફર અને વેસ્ટિંગ ટોરેન્ટ પાવર લિમિટેડ થી ટોરેન્ટ ગ્રીન એનર્જી

(i) ટોરેન્ટ પાવર લિમિટેડ.

(સીઆઈએન L31200GJ2004PLC044068)

કંપનીઝ એક્ટ, ૧૯૫૬ હેઠળ નોંધાચેલી કંપની છે, જેની ૨જિસ્ટર્ડ ઓફિસ

"સમન્વય", ૬૦૦ તપોવન, આંબાવાડી, અમદાવાદ- ૩૮૦૦૧૫

ગુજરાત રાજ્ય ખાતે આવેલ છે.

...અરજદાર ટ્રાન્સફરર કંપની

(ii) ટોરેન્ટ ગ્રીન એનર્જી પ્રાઇવેટ લિમિટેડ.

કંપનીઝ એક્ટ, ૨૦૧૩ હેઠળ નોંધાચેલી કંપની છે, જેની રજિસ્ટર્ડ ઓફિસ

"સમન્વય", ૬૦૦ તપોવન, આંબાવાડી, અમદાવાદ- ૩૮૦૦૧૫ ગુજરાત રાજ્ય ખાતે આવેલ છે.

...અરજદાર ટ્રાન્સફરી કંપની

પિટિશનની સુનાવણીની નોટીસ

આથી સૂચિત કરવામાં આવે છે કે કંપનીઝ એક્ટ, ૨૦૧૩ની કલમ ૨૩૦ થી ૨૩૨ તથા અન્ય લાગુ પડતી કલમો અન્વચે ટોરેન્ટ પાવર લિમિટેડના રિન્યુએબલ પાવર ઉપક્રમોને ટોરેન્ટ ગ્રીન એનર્જી પ્રાઇવેટ લિમિટેડમાં ટ્રાન્સફર અને વેસ્ટિંગ કરવા સંબંધિત વ્યવસ્થાની યોજનાને મંજૂરી આપવા માટે અરજદાર કંપનીઓએ ઉપરોક્ત કંપની પિટિશન નેશનલ કંપની લો ટ્રિબ્યુનલમાં તા. 39મી જુલાઈ, ૨૦૨૪ ના રોજ રજૂ કરી હતી. જે તા. ૨૨મી ઓગષ્ટ, ૨૦૨૪ ના રોજ દાખલ કરેલી છે. આ પિટિશન સંદર્ભે આગામી ૨૪મી ઓક્ટોબર, ૨૦૨૪ (ગુરવાર) ના રોજ માનનીય ટ્રિબ્યુનલ સમક્ષ સુનાવણી હાથ ધરવામાં આવશે.

કોઈપણ વ્યક્તિ કે જેણે સુનાવણીની અરજી સામે વાંધો હોય , તેણે એનસીએલટી સમક્ષ પ્રતિનિધી સ્વરૂપે વાંધાના આધાર પુરાવા સાથે એફ્ડિવિટ રજૂ કરવાની રહેશે. તેમજ તેની એક નકલ અરજદારો અથવા તેમના વકીલને લેખિતમાં અરજીની સુનાવણી માટે નિર્ધારીત કરવામાં આવેલ તારીખના બે દિવસ પહેલા આપવાની રહેશે. આવા વ્યક્તિએ અરજીની સુનાવણી માટે રૂબરુ અથવા વકીલના માધ્યમથી હાજર થવાનું રહેશે. કોઈપણ વ્યક્તિ અરજીની નકલ તેના માટે નિર્દારીત શુલ્ક ચુકવીને મેળવી શકશે.

(સ્વાતિ સૌરભ સોપારકર) અરજદારોના વકીલ

તારીખઃ ૫મી સપ્ટેમ્બર. ૨૦૨૪

Ahmedabad,

૩૦૧, શિવાલિક-૧૦, એસબીઆઈ ઝોનલ ઓફ્સિ સામે, જૂની એક્સાઈઝ ચોકી પાસે, એસ.એમ. રોડ, આંબાવાડી, અમદાવાદ - ૩૮૦૦૧૫.

DICABS DIAMOND POWER INFRASTRUCTURE LIMITED

NOTICE TO THE SHAREHOLDERS FOR 32ND ANNUAL GENERAL MEETING, E-VOTING AND BOOK CLOSURE

Notice is hereby given that the 32nd Annual General Meeting (AGM) of the Company will be held on Friday, 27th September, 2024, at 11:00 A.M. (IST) through Video Conferencing/Other Audio Visual Means (VC"/ OAVM") to transact the business, as set out in the Notice of AGM dated 12th August, 2024. The Company has sent the Annual Report 2023-24 along with the Notice convening AGM to the members whose email addresses are registered with the Company and/or Depositories as on 30th August, 2024.

As per the Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI (LODR) Regulations, 2015, the members are provided with the facility to cast their votes on all resolutions set forth in the Notice of AGM using . electronic voting system ('e-voting') provided by National Securities Depository Limited. The voting rights of Members shall be in proportion to equity shares held by them in the paid-up equity share capital of the Company as on Friday, September 20, 2024 ("cut-off date").

The Company is providing remote e-voting facility ("remote e-voting") to all its members to cast their votes on all resolutions which is set out in the Notice of the AGM. Members have the option to cast their vote on any of the resolutions using the remote e-voting facility or e-voting during the AGM. Detailed procedure for remote e-voting/e-voting during the AGM is provided in the Notice of the AGM. The remote e-voting period commences on Monday, September 23, 2024 (09:00 A.M. IST) to Thursday, September 26, 2024 (05:00 P.M. IST). The remote e-voting module shall be disabled by NSDL thereafter. The Members who have cast their votes by remote e-voting on the resolutions prior to the AGM may attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their votes on such resolutions again

Any person holding shares in physical form and non-individual shareholders, who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date, may obtain the user ID and password for casting his/her vote and for attending the AGM, by sending a request at e-voting@nsdl.com However, if he/she is already registered with NSDL for remote evoting then he/she can use his/her existing User ID and password for casting the vote.

Individual shareholders holding securities in dematerialized mode and who acquire shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date may follow steps mentioned in the Notice of AGM. For details relating to remote e-voting, please refer to the Notice of AGM. If you have any queries relating to remote e-voting, please refer to FAQ and e-voting user manual for shareholders available at the downloads section of https://www.evoting.nsdl.com

The Board of Directors have appointed Mr. Ashish Shah (Membership No.:5974) as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

Helpdesk for Individual shareholders holding securities in dematerialized mode for any technical issues related to login through Depository i.e. NSDL and CDSL:

Login Type	•	Helpdesk details			
Securities h	neld with NSDL	Members facing any technical issue in login can contact NSDL Helpdesk by sending a request at e-voting@nsdl.com or call at 022- 4886 7000			
Securities h	neld with CDSL	Please contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at TollFree No.:1800 225 533			

The Annual Report along with the Notice convening the AGM is also available on the website of Company at www.dicabs.com and also on website of Stock Exchanges at www.bseindia.com and www.nseindia.com and on the NSDL website at https://www.evoting.nsdl.com

For Diamond Power Infrastructure Limited

Diksha Sharma - Company Secretary Membership No.: 56317

4th September, 2024 Regd. Office: Phase II, Village Vadadala, Taluka - Savli, Vadodara - 391520 E-mail: cs@dicabs.com | www.dicabs.com | CIN: L31300GJ1992PLC018198 This is only an advertisement for information purposes and is not a prospectus announcement.





EXCELLENT WIRES AND PACKAGING LIMITED

Our Company was incorporated as Excellent Wires and Packaging Private Limited on March 16, 2021 under the Companies Act, 2013 with the Registrar of Companies, Maharashtra at Mumbai bearing Registration number 357089. The status of the Company was changed to public limited and the name of our Company was changed to Excellent Wires and Packaging Limited vide Special Resolution dated March 27, 2024 pursuant to conversion of the Company into public limited Company. The fresh certificate of incorporation consequent to conversion was issued on May 30, 2024 by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U28990MH2021PLC357089. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters" on pages 43 and 106, respectively

Registered Office: Gala No. 1, Jyoti Industrial Estate, Vevoor Village, Ganesh Nagar, Palghar - E, Thane, Palghar - 401404, Maharashtra, India Corporate Office: Unit No. 12,13,113 Bldg 2 S. No. 54, Jay Chamundeshwari Industrial Complex, Naikpada, Vasai, Palghar, Maharashtra, 401208; Tel No.: +91 98202 85767 / 8; Email: info@excellentwiresandpackaging.com: Website: www.excellentwiresandpackaging.com: Contact Person: Meghna Mahendra Savla. Company Secretary and Compliance Officer. OUR PROMOTERS: BHAVYA VASANT SHAH. RACHIT PARESH MASALIA AND DARSHIL HASMUKH SHAH

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock of India Limited. ("NSE").

THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO 14,00,000 EQUITY SHARES OF \approx 10 EACH ("EQUITY SHARES") OF EXCELLENT WIRES AND PACKAGING LIMITED ("EWPL" OR THE "COMPANY") FOR CASH AT A PRICE OF \approx 90.00 Per Equity Share (the "Offer Price"), aggregating to \approx 1,260.00 Lakhs ("the Offer"). Of the Offer, 72,000 Equity Shares aggregating to \approx 64.80 Lakhs will be reserved for SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 13,28,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN OFFER PRICE OF ₹ 90.00 PER EQUITY SHARE AGGREGATING TO ₹ 1,195.20 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 31.32% AND 29.71%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE OFFER" ON PAGE 189 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS Rs. 10/-

AND FIXED PRICE ISSUE AT Rs. 90.00/- PER EQUITY SHAREIS 9.00 TIMES OF THE FACE VALUE. MINIMUM APPLICATION SIZE OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSUIRE REQUIREMENTS) REGULATIONS, 2018 (THE "SERLACION") AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN OFFER FOR AT LEAST 25% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE No. 198 OF THE PROSPECTUS

RISK TO INVESTORS:

Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all

2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

	'	, ,		
	Sr. No.	Name of the Promoters	Average cost of Acquisition (in Rs.)	
	1.	Bhavya Vasant Shah	11.25	
Rachit Paresh Masalia		Rachit Paresh Masalia	10.52	
	3.	Darshil Hasmukh Shah	10.88	
*As certified by the statutory auditors of the Company, M/s. Bohara Shah & Co, Chartered Accountants, vide their certificate dated June 04, 2024 (UDIN: 2416383BKESFS6890).				

3. Weighted average cost of acquisition

	Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Issue Price (Rs. 90.00/- per Equity Share)
Weighted average cost of acquisition of primary / new issue of shares.		17.70	5.08 times
Weighted average cost of acqu	isition for secondary sale / acquisition of shares.	N.A.	N.A.

There were primary / new issue of shares (exceeding 5% of pre issue capital) in last 18 months from the date of the Prospectus. For details, please refer to the chapter titled "Basis for Issue Price" beginning on page 69 of the Prospectus. Investors are required to refer to section titled "Risk Factors" beginning on page 21 of the Prospectus.

The Lead Manager associated with the Offer have handled 12 SME public issues during the current financial year and three financial years preceding the current Financial Year, out of which 5 SME public issues closed below the issue



PRECAUTIONARY NOTICE TO INVESTORS

Simple, Safe, Smart way of

OPENS ON: SEPTEMBER 11, 2024; WEDNESDAY CLOSES ON: SEPTEMBER 13, 2024; FRIDAY

ASBA*

 $the fund in the bank account, investors \, can \, avail \, the \, same. \, For \, further \, details \, check \, section \, on \, ASBA \, below.$ UPI now available in ASBA for individual UPI Applicants, whose application size are up to 5.00 lakh, applying through Registered Brokers, DPs & RTAs. Applicant to ensure PAN is updated in Bank

Account being blocked by ASBA Bank. List of Bank supporting UPI is also available in SEBI at www.sebi.gov.in.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking

**UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs.5,00,000, applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI maybe availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to Rs.500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 198 of the Prospectus. The process is also available on the website of ASSC and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in. Investors applying using the UPI Mechanism may apply through the SCSBs and mobile application swhose appear on the website of SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp 22 30752929/2928/2914 and Email: eric bacha@hdfobank.com; and the Registrar to the Issue at Tel: +91 22 6263 8200 and Email: investors of the Issue at Tel: +91 22 6263 8200 and Email: investors of the Issue at Tel: +91 22 6263 8200 and Email: investors of the Issue at Tel: +91 22 6263 8200 and Email: investors of the Issue at Tel: +91 22 6263 8200 and Email: investors of the Issue of the Issue at Tel: +91 22 6263 8200 and Email: investors of the Issue of t liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of

records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

PROPOSED LISTING: The Equity Shares offered through this Prospectus are proposed to be listed on the Emerge Platform of NSE. In terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-Principle Approval letter dated August 22, 2024 from NSE for using its name in this Offer Document for listing our shares on the Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 180 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer" Clause of the NSE" on page 182 of the Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 69 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 21 and 131 respectively of the Prospectus. The Audit Committees at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in 'Basis for Issue Price' section vis-à-vis the WACA of primary

ssuances /secondary transactions disclosed in the "Basis for Issue Price" section on page 69 of the Prospectus ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MoA of our Company: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 106 of the Prospectus and Clause III(A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the Risk Factors on page no. 21 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investoment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the Notice to Investors:

The following updation has been made under the chapter titled "Issue Procedure" on page no. 203-204 of the Prospectus filed with the Registrar of Companies, Mumbai, National Stock Exchange of India Limited (NSE) and Securities and Exchange Board of India Limited ("SEBI"). Flow of Events from the closure of Bidding period (T DAY) Till Allotment

On T Day, RTA to validate the electronic bid details with the depository records and also reconcile the final certificates received from the Sponsor Bank for UPI process and the SCSBs for ASBA and Syndicate ASBA process with the electronic bid details

- RTA identifies cases with mismatch of account number as per bid file / FC and as per applicant's bank account linked to depository demat account and seek clarification from SCSB to identify the applications with third party
- Third party confirmation of applications to be completed by SCSBs on T+1 day RTA prepares the list of final rejections and circulate the rejections list with BRLM(s)/ Company for their review/ comments
- Post rejection, the RTA submits the basis of allotment with the Designated Stock Exchange (DSE).

 The DSE, post verification approves the basis and generates drawal of lots wherever applicable, through a random number generation software.
- The RTA uploads the drawal numbers in their system and generates the final list of allotees as per process mentioned below

chapter titled "The Offer" of the Prospectus on page no. 38, Equity Shares outstanding prior to the Offer should be read as "30,70,000 Equity Shares" instead of "38,35,400 Equity Shares" Liability of Members: The Liability of members of Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: The Authorized, Issued, subscribed and paid-up Equity Share capital of the Company as on the date of the Prospectus is as follows: Authorized Share Capital of Rs. 500.00 Lakhs divided into 50,00,000 Equity Shares of Rs. 10/- each. Issued, Subscribed and paid-up Equity Share Capital of Rs. 307.00 Lakhs divided into 30,70,000 Equity Shares of Rs. 10/- each. For details of the share capital and capital structure of the Company see "Capital Structure" on page 50 of the Prospectus. Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them:

	Uriginal signatories		Current promoters		
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares
Vasant Shah	10.00	3,333	Bhavya Vasant Shah	10.00	9,44,000
Hetal Patni	10.00	3,333	Rachit Paresh Masalia	10.00	10,84,000
Darshil Hasmukh Shah	10.00	3,334	Darshil Hasmukh Shah	10.00	7,13,600
Rachit Paresh Masalia	10.00	10,0000			

COMPANY SECRETARY AND COMPLIANCE OFFICER LEAD MANAGER TO THE ISSUE

REGISTRAR TO THE ISSUE INVENTURE

INVENTURE MERCHANT BANKER SERVICES PRIVATE LIMITED (North End), Western Express Highway, Andheri (East) Maharashtra, India **Tel. No.:** +91 22 6263 8200 Mumbai – 400069, Maharashtra **Tel No**: +91 22 4075 1500 Email: ipo@bigshareonline.com Email: compliance@inventuremerchantbanker.com Investor Grievance Email: redressal@inventuremerchantbanker.com

MERCHANT BANKER SERVICES PVI. LTE

Website: www.inventuremerchantbanker.com

Contact Person: Mr. Arvind Gala

Date: September 04, 2024

SEBI Registration No: INM000012003

BIGSHARE SERVICES PRIVATE LIMITED Registered Office: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400 093,

Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Asif Saveed SEBI Registration No.: INR000001385

EXCELLENT

No cheque will be accepted.

EXCELLENT WIRES AND PACKAGING LIMITED Corporate Office: Unit No. 12,13,113 Bldg 2 S. No. 54, Jay Chamundeshwari Industrial Complex, Naikpada, Vasai, Palghar, Maharashtra, 401208 Tel No.: +91 98202 85767 / 8 Email: info@excellentwiresandpackaging.com Wehsite: www.excellentwiresandpackaging.com

Contact Person: Meghna Mahendra Savla, Company Secretary and Compliance Officer Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters o allotment, credit of allotted shares in the respective beneficiary account, etc.

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at www.nseindia.com , the website of Lead Manager at www.inventuremerchantbanker.com and the website of the Issuer Company a www.excellentwiresandpackaging.com and the website of SEBI at www.sebi.gov.in

AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office and/ or Corporate Office of Company, Excellent Wires And Packaging Limited, Tel. No +91 98202 85767 / 8; Office of Lead Manager, Inventure Merchant Banker Services Private Limited, E-mail: sme.ipo@inventuremerchantbanker.com/ compliance@inventuremerchantbanker.com; Tel: +91 22 4075 1500; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of

which is available on the websites of the Stock Exchange and SEBI. BANKER TO ISSUE & SPONSOR BANK: HDFC Bank Limited All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated August 23, 2024.

For Excellent Wires And Packaging Limited On behalf of the Board of Directors

Rachit Paresh Masalia Managing Director

Excellent Wires And Packaging Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available or the website of the Lead Manager at www.inventuremerchantbanker.com the website of the NSE i.e. www.nseindia.com and website of the Issuer Company at www.excellentwiresandpackaging.com. Investor's hould read the Prospectus carefully, including the Risk Factors on page 21 of the Prospectus before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will

be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.