

May 12, 2022

To,
Wholesale Debt Market Segment
National Stock Exchange of India Limited
"Exchange Plaza", C – 1, Block G
Bandra- Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir / Madam,

Subject: Statement of utilization of proceeds under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Pursuant to Regulation 52(7) of Listing Regulations, we hereby confirm that Non-Convertible Debentures of ₹ 250 Crore (NCD Series-7) issued by the Company during the quarter ended March 31, 2022, were utilised for the purpose as disclosed in the Information Memorandum and that there were no deviations in the utilisation of the proceeds from the objects stated therein. The ISIN wise utilization details as on March 31, 2022 is attached herewith and marked as ANNEXURE - I.

Kindly take the same on record.

Thanking you,

Yours faithfully,

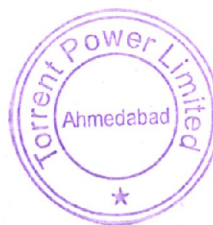
For Torrent Power Limited



Rahul Shah

Company Secretary & Compliance Officer

Encl: As above




ANNEXURE – I

ISIN-wise utilisation details as on March 31, 2022			
ISIN number	Series	NCD issued (₹ Crore)	Amount utilised (₹ Crore)
INE813H07135	TORRENT POWER LIMITED SR 7A 6.50 NCD 03MR25 FVRS10LAC	85	85
INE813H07143	TORRENT POWER LIMITED SR 7B 6.90 NCD 03MR26 FVRS10LAC	80	80
INE813H07150	TORRENT POWER LIMITED SR 7C 7.25 NCD 03MR27 FVRS10LAC	85	54.40*

(*) Balance amount of ₹ 30.60 Crore has been utilised in April, 2022 for the purpose as disclosed in the Information Memorandum.

For Torrent Power Limited



Rahul Shah

Company Secretary & Compliance Officer

Encl: As above

