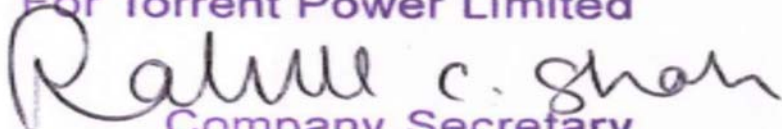


1. Name of Listed Entity: **Torrent Power Limited**
2. Scrip Code/Name of Scrip/Class of Security: TORNTPOWER
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 30-Jun-2020
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sr. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants?	No	
8	Whether the listed entity has any significant beneficial owner?	No	

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**Table I - Summary Statement holding of specified securities**

Category (I)	Category of share-holder (II)	Nos. of share- holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerial- ized form  (XIV)
								(IX)						No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								As a % of (A+B+C2)	No of Voting Rights									
							Class eg: X		Class eg:y	Total								
A	Promoter & Promoter Group	4	257443318	0	0	257443318	53.57	257443318	0	257443318	53.57	0	53.57	0	0	124960364	48.54	257443318
B	Public	118580	223173466	0	0	223173466	46.43	223173466	0	223173466	46.43	0	46.43	0	0	0	0	210636915
C	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		118584	480616784	0	0	480616784	100.00	480616784	0	480616784	100	0	100	0	0	124960364	26.00	468080233

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*Rahul C. Shah*  
Company Secretary

**A. Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr. No.	Category of shareholder (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Share holdin g as a % of total no. of shares (calcul ated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholdin g, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerial -ized form (XIV)
									(IX)						No. (a)	As a % of total shar es held (b)	No. (a)	As a % of total shares held (b)	
									No of Voting Rights			Total as a % of Total Voting rights							
								Class eg: X	Class eg:y	Total									
1	Indian																		
a	Individuals/Hindu undivided Family		3	21007	0	0	21007	0	21007	0	21007	0	0	0	0	0	0	0	21007
	Jinal Sudhir Mehta		1	8000	0	0	8000	0	8000	0	8000	0	0	0	0	0	0	0	8000
	Sudhir Uttamlal Mehta		1	6882	0	0	6882	0	6882	0	6882	0	0	0	0	0	0	0	6882
	Samir Uttamlal Mehta		1	6125	0	0	6125	0	6125	0	6125	0	0	0	0	0	0	0	6125
b	Central Government/ State Government(s)		0																
c	Financial Institutions/ Banks		0																
d	Any Other (specify)		1	257422311	0	0	257422311	53.56	257422311	0	257422311	53.56	0	53.56	0	0	124960364	48.54	257422311
	Bodies Corporate		1	257422311	0	0	257422311	53.56	257422311	0	257422311	53.56	0	53.56	0	0	124960364	48.54	257422311
	Torrent Investments Private Limited (Formerly known as Torrent Private Limited)		1	257422311	0	0	257422311	53.56	257422311	0	257422311	53.56	0	53.56	0	0	124960364	48.54	257422311
	Sub-Total (A)(1)		4	257443318	0	0	257443318	53.57	257443318	0	257443318	53.57	0	53.57	0	0	124960364	48.54	257443318
2	Foreign																		
a	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		4	257443318	0	0	257443318	53.57	257443318	0	257443318	53.57	0	53.57	0	0	124960364	48.54	257443318

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**B. Table III - Statement showing shareholding pattern of the Public shareholder**

Sr. No.	Category of share-holder (I)	PAN (II)	Nos. of share-holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Share holdin g as a % of total no. of shares (calcul ated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholdin g, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerial -ized form (XIV)
									(IX)						No. (a)	As a % of total shar es held (b)	No. (a)	As a % of total shares held (b)	
									No of Voting Rights			Total as a % of Total Voting rights							
								Class eg: X	Class eg:y	Total									
1	Institutions																		
a	Mutual Funds/		22	74739483	0	0	74739483	15.55	74739483	0	74739483	15.55	0	15.55	0	0	0	0	74739483
	Axis Mutual Fund Trustee Limited A/C Axis Mutual Fund A/C Axis Long Term Equity Fund		1	30772552	0	0	30772552	6.40	30772552	0	30772552	6.40	0	6.40	0	0	0	0	30772552
	Sbi Focused Equity Fund		1	15816262	0	0	15816262	3.29	15816262	0	15816262	3.29	0	3.29	0	0	0	0	15816262
	Uti- Value Opportunities Fund		1	8050569	0	0	8050569	1.68	8050569	0	8050569	1.68	0	1.68	0	0	0	0	8050569
	Itpl - Invesco India Dynamic Equity Fund		1	5547090	0	0	5547090	1.15	5547090	0	5547090	1.15	0	1.15	0	0	0	0	5547090
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Alternate Investment Funds		3	273409	0	0	273409	0.06	273409	0	273409	0.06	0	0.06	0	0	0	0	273409
d	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Foreign Portfolio Investors		169	40930287	0	0	40930287	8.52	40930287	0	40930287	8.52	0	8.52	0	0	0	0	40930287
f	Financial Institutions/ Banks		33	2506271	0	0	2506271	0.52	2506271	0	2506271	0.52	0	0.52	0	0	0	0	2442470
g	Insurance Companies		8	11107077	0	0	11107077	2.31	11107077	0	11107077	2.31	0	2.31	0	0	0	0	11107077
	HDFC Life Insurance Company Limited		1	8477952	0	0	8477952	1.76	8477952	0	8477952	1.76	0	1.76	0	0	0	0	8477952
h	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
i	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(1)		235	129556527	0	0	129556527	26.96	129556527	0	129556527	26.96	0	26.96	0	0	0	0	129492726
2	Central Government/ State Government(s)/ President of India		3	7057951	0	0	7057951	1.47	7057951	0	7057951	1.47	0	1.47	0	0	0	0	901
	The Governor Of Gujarat		1	7057050	0	0	7057050	1.47	7057050	0	7057050	1.47	0	1.47	0	0	0	0	901
	Sub-Total (B)(2)		3	7057951	0	0	7057951	1.47	7057951	0	7057951	1.47	0	1.47	0	0	0	0	901

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3	Non-institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals -		<b>111153</b>	<b>33838937</b>	<b>0</b>	<b>0</b>	<b>33838937</b>	<b>7.04</b>	<b>33838937</b>	<b>0</b>	<b>33838937</b>	<b>7.04</b>	<b>0</b>	<b>7.04</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>28499779</b>
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		111006	26657285	0	0	26657285	5.55	26657285	0	26657285	5.55	0	5.55	0	0	0	22009225
ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		147	7181652	0	0	7181652	1.49	7181652	0	7181652	1.49	0	1.49	0	0	0	6490554
b	NBFCs registered with RBI		3	1975	0	0	1975	0	1975	0	1975	0	0	0	0	0	0	1975
c	Employee Trusts		2	6786	0	0	6786	0	6786	0	6786	0	0	0	0	0	0	6786
d	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)		<b>7184</b>	<b>52711290</b>	<b>0</b>	<b>0</b>	<b>52711290</b>	<b>10.97</b>	<b>52711290</b>	<b>0</b>	<b>52711290</b>	<b>10.97</b>	<b>0</b>	<b>10.97</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>52634748</b>
	IEPF		1	1913453	0	0	1913453	0.40	1913453	0	1913453	0.40	0	0.40	0	0	0	1913453
	Trusts		26	148571	0	0	148571	0.03	148571	0	148571	0.03	0	0.03	0	0	0	148571
	Foreign Nationals		2	1870	0	0	1870	0	1870	0	1870	0	0	0	0	0	0	1870
	HUF		1620	820544	0	0	820544	0.17	820544	0	820544	0.17	0	0.17	0	0	0	820544
	Non-Resident Indian (NRI)		4870	1095164	0	0	1095164	0.23	1095164	0	1095164	0.23	0	0.23	0	0	0	1018622
	Clearing Members		152	551499	0	0	551499	0.11	551499	0	551499	0.11	0	0.11	0	0	0	551499
	Bodies Corporate		513	48180189	0	0	48180189	10.02	48180189	0	48180189	10.02	0	10.02	0	0	0	48180189
	Gujarat State Financial Services Ltd		1	46871621	0	0	46871621	9.75	46871621	0	46871621	9.75	0	9.75	0	0	0	46871621
	<b>Sub-Total (B)(3)</b>		<b>118342</b>	<b>86558988</b>	<b>0</b>	<b>0</b>	<b>86558988</b>	<b>18.01</b>	<b>86558988</b>	<b>0</b>	<b>86558988</b>	<b>18.01</b>	<b>0</b>	<b>18.01</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>81143288</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)</b>		<b>118580</b>	<b>223173466</b>	<b>0</b>	<b>0</b>	<b>223173466</b>	<b>46.43</b>	<b>223173466</b>	<b>0</b>	<b>223173466</b>	<b>46.43</b>	<b>0</b>	<b>46.43</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>210636915</b>

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C. Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Sr. No.	Category of shareholder (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									(IX)						No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
									No of Voting Rights			Total as a % of Total Voting rights							
								As a % of (A+B+C2)	Class eg: X	Class eg:y	Total								
1	Custodian/DR Holder		0	0	0	0	0		0	0	0	0	0	0	0	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0		0	0	0	0	0	0	0	0	0	0	0
	Total ( A+B+C2)		118584	480616784	0	0	480616784	100.00	480616784	0	480616784	100.00	0	0	0	0	124960364	26.00	468080233

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Company Secretary

## **Explanatory Note:**

### **Encumbrance on Shares held by Promoter**

Torrent Investments Pvt. Ltd. (formerly known as Torrent Pvt. Ltd) (“Promoter”), as promoter of Torrent Power Ltd. (“TPL”) has executed “Non-Disposal Undertakings” (“NDUs”) in respect of 12,49,60,364 equity shares held by it in TPL, for the benefit of specified lenders, for loans granted by them to TPL.

Also, Promoter of TPL has accepted covenant in respect of 12,49,60,364 equity shares held by it in TPL, for the benefit of specified debentureholders.

The primary obligation undertaken by the Promoter in such NDUs / covenants is to hold and continue to hold atleast 26% of equity share capital of TPL during the period such loans / debentures are outstanding. The NDUs / covenants do not create pledge or similar security charge on equity shares which are subject matter of the NDUs / covenants.

The sole purpose of executing the NDUs / accepting covenants is to provide comfort to such lenders / debentureholders that the Promoter will continue to hold atleast 26% equity shares in TPL during the period of such loans / debentures. Promoter has executed multiple NDUs / accepted various covenants in respect of several loans / debentures taken by TPL; however cumulatively these NDUs / covenants oblige the Promoter for 26% of the equity shares of TPL.

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Company Secretary